



4 USER

ONBOARDING TIPS

Incorporate one or more of these tips to improve your user onboarding.





01.

Welcome message

A greeting message can be used to create a good first impression as well as assist the user with becoming familiar with the product. Remember to keep it short and conversational.





02.

Progress bar

This will give the user an idea of how long the onboarding process will take and provides an overview of the different features that they need to be filled in on.





03.

Hotspots

These are intuitive pop-ups that guide the user without interrupting their flow of action. These need to be kept short and concise to ensure effective, nondisruptive assistance.



04.

Tooltips

These are pop-ups that appear only when certain actions are performed and give direction for that specific action. It is real-time, relevant advice that assists the user as they make their way through the platform.





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